

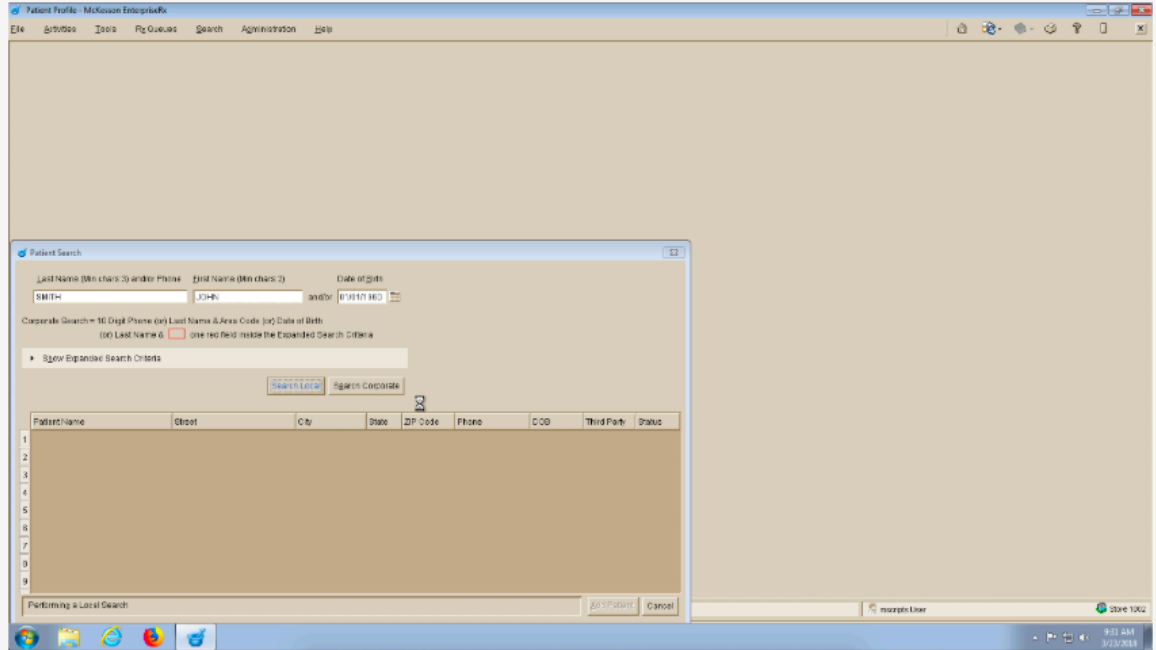
McKesson text enrollment process from within EnterpriseRX (PCS only)

Step 1

ASK: Would you like to receive a text when your prescription is ready?

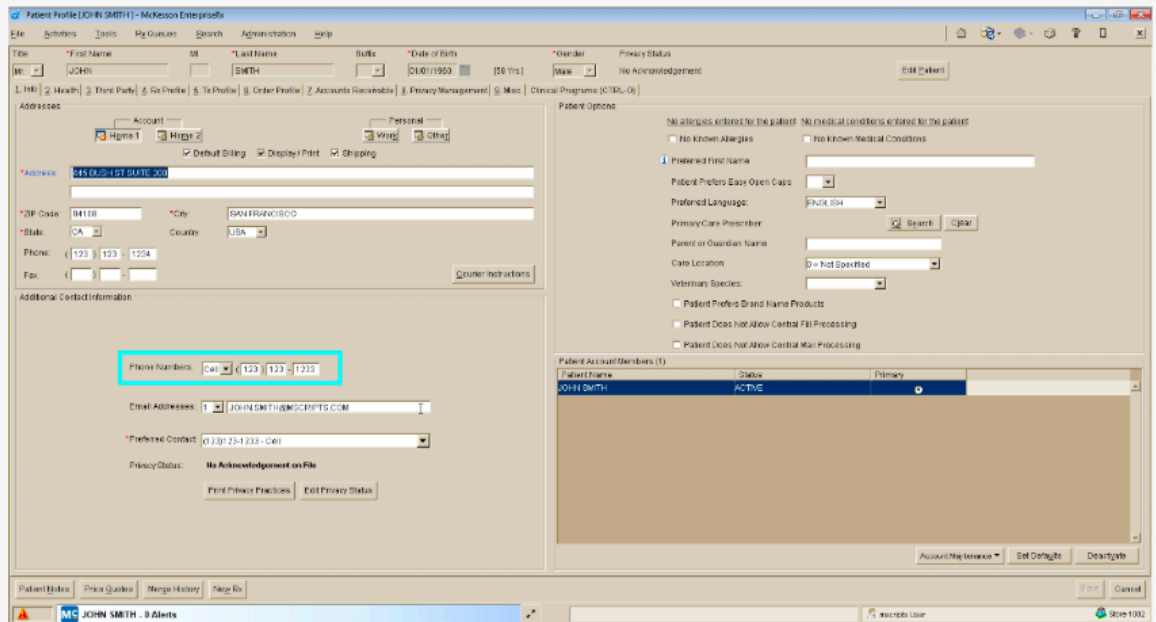
Step 2

Go to **Patient Search** in the McKesson EnterpriseRx application and search for the patient.



Step 3

In the **Additional Contact Information** section, Select **Cell** in the **Phone Numbers** drop down and enter patient's mobile number to be used for text message.





Navigate to the **Clinical Programs** tab.

The screenshot shows the 'Patient Profile (JOHN SMITH) - McKesson Enterprise' window. The navigation bar at the top includes: Home, Activities, Tools, My Queue, Search, Administration, and Help. The main content area is divided into several sections:

- Header:** Title (First Name: JOHN, Last Name: SMITH, Date of Birth: 01/01/1900, Gender: Male, Privacy Status: No Acknowledgement).
- Addresses:** Home (445 BRUSH ST SUITE 200), Personal (3 Work, 0 Other).
- ZIP Code:** 94110, **City:** SAN FRANCISCO, **State:** CA, **Country:** USA.
- Phone:** (123) 123-1234, **Fac:** () - () - ()
- Additional Contact Information:** Phone Numbers (Cell: (123) 123-1234), Email Addresses (JOHN.SMITH@SCRIPTS.COM), Preferred Contact (1231-234-233 - Cell), Privacy Status: No Acknowledgement on File.
- Patient Options:** No allergies entered for the patient, No medical conditions entered for the patient, Preferred First Name, Patient Prefers Easy Open Caps, Preferred Language: ENGLISH, Primary Care Physician, Parent or Guardian Name, Care Location: Not Specified, Veterinarian Species, Patient Prefers Brand Name Products, Patient Does Not Allow Central Fill Processing, Patient Does Not Allow Central Mail Processing.
- Patient Account Members (1):** JOHN SMITH, Status: ACTIVE, Primary.

The 'Clinical Programs (CTRL-Q)' tab is highlighted in the navigation bar at the bottom of the window.



Go to the **Program Enrollment** tab.

The screenshot shows the 'Patient Profile (JOHN SMITH) - McKesson Enterprise' window with the 'Clinical Programs Solution' tab selected. The 'Program Enrollment' tab is highlighted in the navigation bar.

The main content area displays various clinical values with 'Updated' timestamps:

- A1C mg/dl:** A1C mg/dl (Updated)
- Postprandial Glucose mg/dl:** Postprandial Glucose mg/dl (Updated)
- Fasting Glucose mg/dl:** Fasting Glucose mg/dl (Updated)
- Triglycerides mg/dl:** Triglycerides mg/dl (Updated)
- HDL Cholesterol mg/dl:** HDL Cholesterol mg/dl (Updated)
- LDL Cholesterol mg/dl:** LDL Cholesterol mg/dl (Updated)
- Total Cholesterol mg/dl:** Total Cholesterol mg/dl (Updated)

Below the values, there are tabs for Patient Health Values, Program Enrollment (highlighted), and Program Messages. A filter section allows filtering by Program Name, Field Name, or Value or Received Date, with buttons for Past Month, Past 3 Months, Past 6 Months, Past Year, and All. An Export button is also present.

Step 4

Navigate to the **Clinical Programs** tab.

The screenshot shows the 'Patient Profile (JOHN SMITH) - McKesson Enterprise' window. The 'Clinical Programs (CTRL-Q)' tab is selected and highlighted. The patient's name is JOHN SMITH, DOB is 01/01/1900, and gender is Male. The address is 545 BUSH ST SUITE 200, CA 94108, USA. The 'Patient Options' section includes checkboxes for 'No allergies entered for the patient', 'No medical conditions entered for the patient', 'Preferred First Name', 'Patient Prefers Easy Open Caps', 'Preferred Language' (ENGLISH), 'Primary Care Physician', 'Parent or Guardian Name', 'Care Location' (Not Specified), and 'Veterinary Species'. There are also checkboxes for 'Patient Prefers Brand Name Products', 'Patient Does Not Allow Central Fill Processing', and 'Patient Does Not Allow Central Mail Processing'. The 'Patient Account Members (1)' table shows JOHN SMITH with status ACTIVE and primary status. The bottom status bar shows 'JOHN SMITH - 0 Alerts'.

Step 5

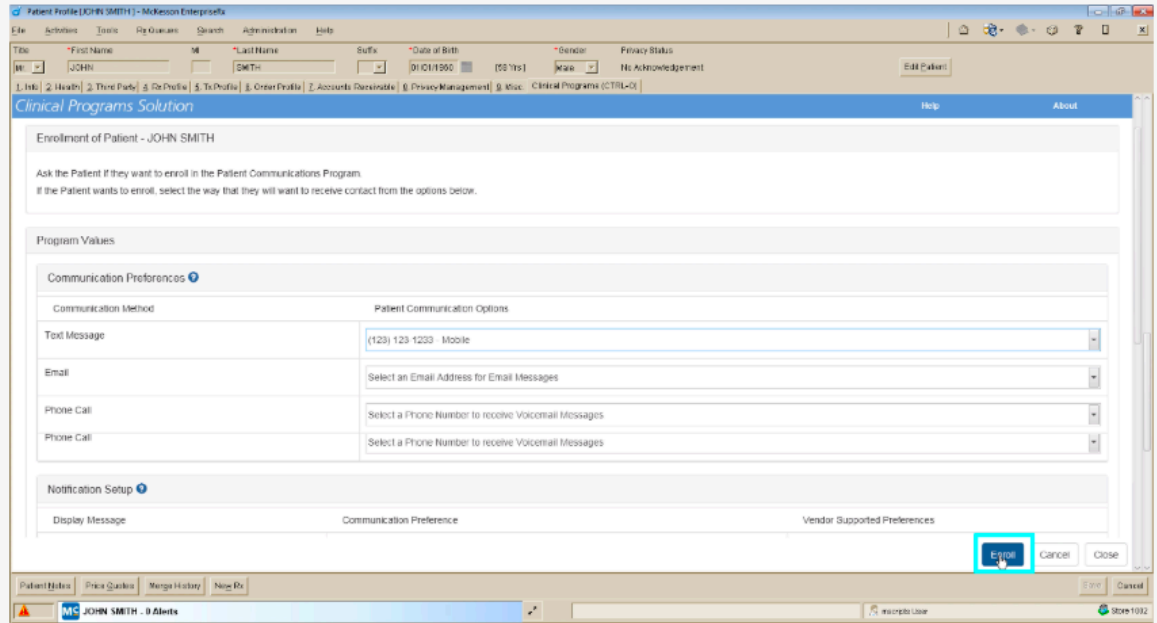
Go to the **Program Enrollment** tab.

The screenshot shows the 'Patient Profile (JOHN SMITH) - McKesson Enterprise' window with the 'Clinical Programs Solution' tab active. The 'Program Enrollment' tab is highlighted in blue. The interface displays a grid of clinical values with 'Update' buttons for each: A1C mg/dl, Postprandial Glucose mg/dl, Fasting Glucose mg/dl, Triglycerides mg/dl, HDL Cholesterol mg/dl, LDL Cholesterol mg/dl, and Total Cholesterol mg/dl. Below the grid, there are tabs for 'Patient Health Values', 'Program Enrollment', and 'Program Messages'. A filter section allows filtering by 'Program Name, Field Name or Value or Received Date' with buttons for 'Past Month', 'Past 3 Months', 'Past 6 Months', 'Past Year', and 'All'. An 'Export' button is also present. The bottom status bar shows 'JOHN SMITH - 0 Alerts'.

Step 8

Once cell number is selected in the Text Message drop down, click on the **Enroll** button. This will trigger mscripts sending the Welcome message to patient.

IMPOTANT: Please don't make any changes in the Notification Setup section. mscripts will automatically configure the settings as needed once text messaging is activated.



Step 9



You're done! The patient will get a **welcome message** and text messaging will be activated right away. They can stop messaging at any time by replying **STOP**.

